

# STANDARD FORM TO CONFIRM ACCOUNT BALANCE INFORMATION WITH FINANCIAL INSTITUTIONS

Waterfall Metropolitan District No. 1

We have provided to our accountants the following information as of

the close of business on December 31, 2011, regarding our deposit and loan balances. Please confirm the accuracy of the information, noting any exceptions to the information provided. If the balances have been left blank, please complete this form by furnishing the balance in the appropriate space below\*. Although we do not request nor expect you to conduct a comprehensive, detailed search of your records, if during the process of completing this confirmation, additional information about other deposit and loan accounts we may have with you comes to your attention, please include such information below. Please use the enclosed envelope to return the original directly to our accountants.

**Financial Institution's Name and Address**  
 First National Bank  
 750 North Lincoln Avenue  
 Loveland, CO 80537

1. At the close of business on the date listed above, our records indicated the following deposit balance(s):

ACCOUNT NAME	ACCOUNT NO.	INTEREST RATE	BALANCE*
General	43029997		

2. We were directly liable to the financial institution for loans at the close of business on the date listed above as follows:

ACCOUNT NO./ DESCRIPTION	BALANCE*	DATE DUE	INTEREST RATE	DATE THROUGH WHICH INTEREST IS PAID	DESCRIPTION OF COLLATERAL

*James Rau*  
 (Customer's Authorized Signature)

5-23-2012  
 (Date)

The information presented above by the customer is in agreement with our records. Although we have not conducted a comprehensive, detailed search of our records, no other deposit or loan accounts have come to our attention except as noted below.

\_\_\_\_\_  
 (Financial Institution Authorized Signature)

\_\_\_\_\_  
 (Date)

\_\_\_\_\_  
 (Title)

EXCEPTIONS AND/OR COMMENTS

Please return this form directly to our accountants:

John Cutler & Associates, LLC  
 600 17<sup>th</sup> Street, Suite 2800 South  
 Denver, CO 80202

\*Ordinarily, balances are intentionally left blank if they are not available at the time the form is prepared.

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**Financial Institution's Name and Address**  
 ColoTrust  
 1900 Sixteenth Street, Suite 200  
 Denver, CO 80202

1. At the close of business on the date listed above, our records indicated the following deposit balance(s):

ACCOUNT NAME	ACCOUNT NO.	INTEREST RATE	BALANCE*
GENERAL FUND	CO-01-1613-4001		

2. We were directly liable to the financial institution for loans at the close of business on the date listed above as follows:

ACCOUNT NO./ DESCRIPTION	BALANCE*	DATE DUE	INTEREST RATE	DATE THROUGH WHICH INTEREST IS PAID	DESCRIPTION OF COLLATERAL

*James Ray*  
 (Customer's Authorized Signature)

5-23-12  
 (Date)

The information presented above by the customer is in agreement with our records. Although we have not conducted a comprehensive, detailed search of our records, no other deposit or loan accounts have come to our attention except as noted below.

\_\_\_\_\_  
 (Financial Institution Authorized Signature)

\_\_\_\_\_  
 (Date)

\_\_\_\_\_  
 (Title)

EXCEPTIONS AND/OR COMMENTS

Please return this form directly to our accountants:

John Cutler & Associates, LLC  
 600 17<sup>th</sup> Street, Suite 2800 South  
 Denver, CO 80202

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# Waterfall Metropolitan District

May 12, 2012

Kathleen A Connelly  
Vice President  
U.S. Bank Corporate Trust Services  
DN-CO-T12CT  
950 17th Street, 12th Floor  
Denver, CO 80202  
[Kathleen.Connelly@usbank.com](mailto:Kathleen.Connelly@usbank.com)

Our auditors John Cutler & Associates, LLC, are conducting an audit of our financial statements. Please send directly to them a detailed statement of our account(s) with you as of December 31, 2011, indicating the following information:

- 1) Individual securities held by you for our account.
- 2) Individual securities out for transfer to our name.
- 3) Any amounts payable to or due from us.
- 4) A statement of trade activity during the period ended December 31, 2011 and a listing of original costs and fair values of individual securities as of December 31, 2011.
- 5) Credit quality ratings of debt securities (other than debt securities issued or specifically guaranteed by the U.S. government) as described by a nationally recognized rating agency as of December 31, 2011.

After signing and dating your reply, please email it directly to John Cutler, [john@jcacpa.net](mailto:john@jcacpa.net).

Very truly yours,



\_\_\_\_\_  
Signature

Tammi Lau Board Member

\_\_\_\_\_  
Name and Title